



Bank

Press Release

Achmea Bank issues € 500 million of senior preferred green bonds

Tilburg, 10 December 2024 - Achmea Bank N.V. has successfully issued € 500 million Senior preferred green bonds. The transaction was received well in the capital markets. It is the inaugural issuance of Achmea Bank under Achmea's updated Green Finance Framework (GFF), dated July 2024.

The green senior bond has a maturity of 3 years. The bond has been placed with a 75 basis point spread over the 3-year mid swap rate, against a price of 99.867% with a coupon of 2.75%. The total orderbook was € 2.7 billion with 170 investors participating. An amount similar to the net proceeds of the bond will be used to finance projects in accordance with Achmea's GFF.

The green senior bond is rated A- by S&P and A by Fitch and will be listed on Euronext Dublin as per 10 December 2024. The bond has been placed by a syndicate of banks, consisting of joint lead managers Deutsche Bank, DZ BANK, ING, Landesbank Baden-Württemberg, Rabobank, Santander and as co manager Landesbank Hessen-Thüringen Girozentrale.

The Notes have been issued under the Achmea Bank N.V. € 10 billion Debt Issuance Programme, dated 26 November 2024 (available on www.achmeabank.nl).

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About Achmea Bank

Achmea Bank N.V., part of Achmea, offers mortgages, savings products and investment services to retail customers in the Netherlands in close collaboration with Centraal Beheer and Achmea Investment Management. In addition, the bank invests in mortgages provided by a.s.r. and DMFCO. Achmea Bank contributes to Achmea's strategy for Retirement Services by enabling customers to generate income for today and tomorrow, and to live and work carefree.

Achmea Bank holds a banking licence and is authorised to provide financial services under the Financial Supervision Act (Wft). Achmea Bank has about €15 billion of mortgages on its balance sheet and approximately € 10 billion in savings. Subsidiary Syntrus Achmea Hypotheekdiensten B.V. manages the operational activities for the mortgage portfolios of the brands Centraal Beheer, Attens Hypotheken, Syntrus Achmea Hypotheken and Tellius. Together, they represent an outstanding mortgage volume of about €32 billion. Achmea Bank is based in Tilburg and also has offices in Amsterdam and Apeldoorn. www.achmeabank.nl